



Entered on Docket
October 18, 2011

A handwritten signature in dark ink, appearing to read "Linda B. Riegler".

Hon. Linda B. Riegler
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

**Order Granting USACM Trust's
Motion To Allow Proofs of Claim
Based Upon Investment In The Ten-
Ninety Loan**

**Hearing Date: September 30, 2011
Hearing Time: 9:30 a.m.**

The USACM Liquidating Trust's Motion to Allow Proofs of Claim Based Upon Investment In The Ten-Ninety Loan [DE 8904] (the "Motion"), came before the Court for consideration on September 30, 2011.

The Court being fully informed, adequate notice having been given, no objections have been filed, and good cause appearing, it is

ORDERED:

1. The Motion is Granted; and
2. The claims listed in the attached **Exhibit A** are deemed allowed to the extent those claims are based upon an investment in the Ten-Ninety Loan.

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2 PREPARED AND SUBMITTED:

3 **LEWIS AND ROCA LLP**

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5 By: /s/ Robert M. Charles, Jr. (#6593)

6 Robert M. Charles, Jr.

7 John Hinderaker (*pro hac vice*)

8 *Attorneys for USACM Liquidating Trust*

LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ This Court has waived the requirement set forth in LR 9021(b)(1).

XX No party appeared at the hearing or filed an objection to the motion.

_____ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing: _____

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

Submitted by:

LEWIS AND ROCA LLP

By: /s/ Robert M. Charles, Jr (#6593).

Attorneys for USACM Liquidating Trust

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USACM Trust

Ten-Ninety, Ltd. Loan

Allowed Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Allowed Claim Amount Relating to an Investment In the Ten-Ninety, Ltd. Loan
10725-00314	9/29/2006	David L Gross Family Trust Dtd 12/4/94	C/O David L Gross Trustee 895 On The Green Biloxi, MS 39532-3229	100,000.00	100,000.00
10725-00545	10/10/2006	Elias Family Trust Dtd 5/19/04	C/O Donna M Elias Successor Ttee 9900 Wilbur May Pkwy Apt 502 Reno, NV 89521-4014	250,000.00	50,000.00
10725-00329	9/28/2006	Geiger, Ruth And/Or Robert	1352 Mt Hood ST Las Vegas, NV 89110	75,000.00	25,000.00*
10725-01666	12/9/2006	Kehl, Robert A & Tina M	Janet L Chubb, Atty. At Law Armstrong Teasdale LLP 50 W. Liberty, Suite 950 Reno, NV 89501	1,896,046.24	500,000.00
10725-01660	12/9/2006	Kehl, Robert J & Ruth Ann	Janet L Chubb, Atty. At Law Armstrong Teasdale LLP 50 W. Liberty, Suite 950 Reno, NV 89501	12,841,680.13	600,000.00
10725-02186	1/12/2007	Melvin J & Evelyn A Ives Qtip Trust	Evelyn A Ives Ttee 220 First St #3 Seal Beach, CA 90740	330,509.00	75,000.00
10725-00713	11/7/2006	Rains Properties LP	Donna M Osborn Esq Marquis & Aurbach 10001 Park Run Dr Las Vegas, NV 89145	150,000.00	150,000.00
10725-01160	11/9/2006	Schwab, Ardath	73 Smokestone Ct Las Vegas, NV 89110	42,866.66	42,866.66
10725-01663	12/9/2006	Winter, Cynthia	Janet L Chub, Atty. At Law Armstrong Teasdale LLP 50 W. Liberty, Suite 950 Reno, NV 89501	866,666.67	200,000.00

*This amount was determined from a review of the proof of claim.

EXHIBIT A

2434586.1